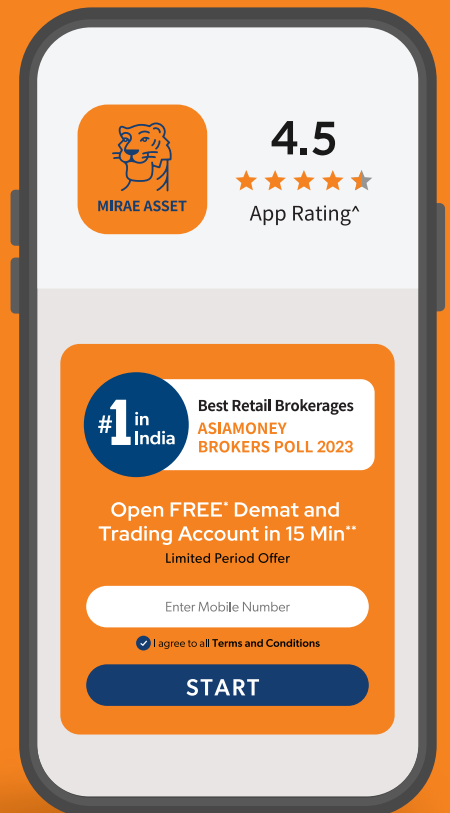


ZERO AMC* FOR FIRST YEAR

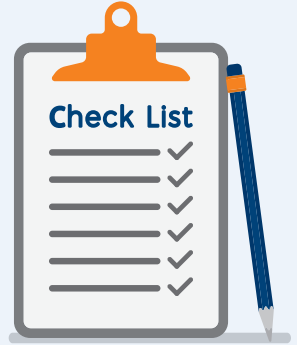
- Mutual Funds
- Stocks
- IPOs
- Portfolio Management Services (PMS)
- Alternative Investment Funds (AIF)
- Exchange Traded Funds (ETFs)
- Corporate Deposits
- Futures & Options
- Commodity
- Bonds
- Insurance
- Education



Documents required for opening a trading & demat account

Following documents to be either uploaded manually or will be fetched from your DigiLocker account

1. **PAN card**
2. **Proof of residence:** Passport, Driving License, Voter ID card
3. **Saving Account details:** Cheque leaf with name printed on it or Passbook with bank stamp or 1st page of Bank statement
4. **Signature:** Draw the signature on screen (in case of online account opening journey via smartphone) or upload signature



Additional documents required for Futures & Options trading (any one of the following)

- a. Latest salary slip
- b. Copy of Form 16 in case of salaried individuals
- c. Bank statement for last 6 months
- d. Acknowledged copy of ITR
- e. Net worth certificate duly certified by a Chartered Accountant

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*App rating as on 02nd December, 2024 on Google Play Store. *Account opening charges are NIL. There is no AMC charged on Demat account for the first year. All other charges will apply as per agreed tariff rates. The account would be opened after all procedures relating to IPV and client due diligence is completed. Sharekhan has been ranked as India's No.1 Retail Broker by Asiamoney Brokers Poll 2023. For more details visit bit.ly/AsiamoneyPoll. Registered Office: Sharekhan Limited, 1st Floor, Tower No. 3, Equinox Business Park, LBS Marg, Off BKC, Kurla (West), Mumbai 400 070, Maharashtra, India. Tel: 022-67502000. Fax No: 022-24327343. Correspondence Address: 10th Floor, Gigaplex Bldg. No. 9, Raheja Mindspace, Airoli Knowledge Park Rd, MSEB Staff Colony, TTC Industrial Area, Airoli, Navi Mumbai, Maharashtra 400708, India. Tel: 022 -61169000/ 61150000; Fax no. 61169699. SEBI Regn. Nos: BSE / NSE - CASH / F&O / CD / MCX -Commodity: INZ000171337; DP: NSDL/CDSL-IN-DP-365-2018; CIN: U99999MH1995PLC087498; Sharekhan Ltd. (AMFI-registered Mutual Fund Distributor) Mutual Fund: ARN 20669 (date of initial registration: 03/07/2004, and valid till 02/07/2026); IRDAI Registered Corporate Agent (Composite) License No. CA0950, valid till June 13, 2027. PMS: INP000005786; Research Analyst: INH000006183; MCX Member id -56125. For any complaints email at igc@sharekhan.com. Compliance Officer: Mr. Joby John Meledan; email id: complianceofficer@sharekhan.com; Tel: 022-46573809. Disclaimer: Investment in securities market are subject to market risks, read all the related documents carefully before investing. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do's and Dont's issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives, please note that Commodities Derivatives are highly leveraged instruments. PMS is not covered in Commodity Derivative Segment by Sharekhan Limited. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. Mutual Fund investment are subject to market risk. Read all the scheme related documents carefully before investing. Brokerage will not exceed SEBI prescribed limit. For more details visit www.sharekhan.com Mutual Funds are not Exchange traded products and all disputes with respect to the distribution activity would not have access to Exchange investor redressal forum or Arbitration Mechanism.